



SUNLINK HEALTH SYSTEMS INC. FINANCIAL FACT SHEET
 (November 20, 2008)
www.sunlinkhealth.com
 NYSE Alternext US: SSY

SunLink seeks to provide residents of rural communities access to exceptional, personalized and caring health care services.

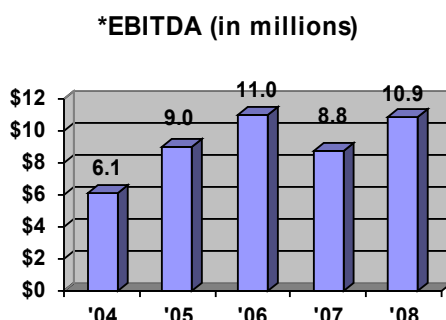
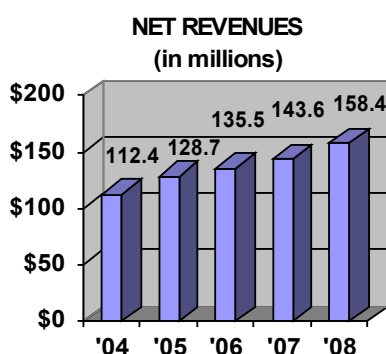
Company Background

SunLink Health Systems (NYSE Alternext US: SSY), formed in 2000, has grown its business through organic growth and strategic acquisitions. The company currently operates in two business segments: Healthcare Facilities and Specialty Pharmacy. SunLink's Healthcare Facilities segment consists of seven community hospitals, three nursing homes and four home healthcare agencies in the Southeast and Midwest. The company's Specialty Pharmacy business is located in Louisiana. SunLink's primary objective is to offer rural communities the highest quality healthcare services by linking patients' needs with dedicated, compassionate and highly qualified physicians and health professionals.

Investment & Recent Highlights

- **Healthcare** – SunLink's hospital and related nursing home and home health services growth has been through strategic acquisitions with a focus on rural locations. The company has the potential for internal growth by expanding its current hospital and related facilities, and through strategic acquisitions.
- **Specialty Pharmacy** – SunLink recently completed the acquisition of Carmichael's Cashway Pharmacy offering infusion therapy, specialty and institutional pharmacy and related home care services in rural markets. Carmichael's broadens and diversifies SunLink's business portfolio and, at the same time, complements its focus on healthcare needs in rural markets. This segment has the potential for both organic growth and growth by acquisitions.

FISCAL YEAR ENDED JUNE 30TH



Summary Financial Statement
(Fiscal Fourth Quarter & Year Ended June 30th)

(In 000's, except per share data)	4Q '07	4Q '08	FY '07	FY '08
Net revenues	\$37,596	\$43,819	\$143,645	\$158,431
Operating profit	\$2,155	\$1,679	\$4,414	\$5,405
Net earnings	\$881	\$427	\$1,396	\$1,616
EPS (continuing operations)	\$0.12	\$0.07	\$0.20	\$0.26
Net EPS	\$0.11	\$0.05	\$0.18	\$0.21

Recent Market Information (11-20-08)

NYSE Alternext US: SSY	
Recent Price	\$1.26
52-Week High	\$6.75
52-Week Low	\$0.96
Shares Outstanding	7.93 Million
Market Capitalization	\$10.00 Million
Institutional Ownership	34.56%
Insider Ownership	31.23%

News Highlights

- September 17, 2008 SSY reported a 24.7% increase for fiscal 2008 earnings from continuing operations
- September 11, 2008 SSY's Memorial Hospital of Adel, GA Received HealthStream Research's 2007 Excellence Through Insight Award for Most Improved Overall Emergency Department
- September 3, 2008 SunLink's Trace Regional Hospital (Houston, MS) Named as One of Thomson Reuters' 2007 Top 100 Performance Improvement Leaders
- April 28, 2008 Acquired Carmichael's Cashway Pharmacy for \$24 Million and Completed New \$47 Million Credit Facility

Healthcare Facilities

Each SunLink hospital is the sole healthcare provider in its community and tailors its local services to each location and facility. Core services include primary, acute and surgical care and emergency medicine; and include obstetrics, diagnostic cardiology, urology, nursing home facilities and home healthcare services in selected locations.

- **Callaway Community Hospital** - Fulton, MO (49-licensed-bed, acute-care hospital offering home health services)
- **Chestatee Regional Hospital** - Dahlonoga, GA (49-licensed-bed, acute-care hospital that includes a 12-bed obstetric department, a 4-bed intensive care unit and a 33-bed medical/surgical/pediatrics unit)
- **Chilton Medical Center** - Clanton, AL (60-licensed-bed, acute-care hospital offering home health services)
- **Memorial Hospital of Adel & Memorial Convalescent Center** - Adel, GA (60-bed general medical and surgical hospital offering home health services and a 95-bed nursing home)
- **Missouri Southern Healthcare** - Dexter, MO (50-licensed-bed, acute-care hospital with a four-bed intensive care unit)
- **North Georgia Medical Center** - Ellijay, GA (50-licensed-bed, acute care hospital and a 100-bed nursing home)
- **Trace Regional Hospital** - Houston, MS (84-licensed-bed, acute-care hospital and a 66-bed nursing home)

Specialty Pharmacy

Carmichael's Cashway Pharmacy offers infusion therapy, nutritional products and durable medical equipment, and is engaged in the operation of several retail pharmacies in selected locations.

- **Carmichael's Cashway Pharmacy, Inc.** – Crowley, Lafayette and Lake Charles, LA

Directors

Robert M. Thornton, Jr.
Chairman, President & CEO
SunLink Health Systems, Inc.

Dr. Steven J. Baileys
Private Investor
Retired, Chairman, SafeGuard Health Enterprises, Inc.

Karen B. Brenner
President
Fortuna Asset Management, LLC

Gene E. Burseson
Retired Healthcare Executive
Director of HealthMont

C. Michael Ford
Chairman
Montpelier Corporation

Michael W. Hall
Private Investor and Retired Healthcare Executive
Retired, Chairman & CEO, Pryamed Health System, Inc.

Christopher H.B. Mills
Director and Chief Investment Officer
J.O. Hambro Capital Management

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Executive Officers

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George D. Shaunnessy
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*EBITDA (Earnings before income taxes, interest, depreciation and amortization) represents the sum of income before income taxes, interest, depreciation and amortization. Please refer to the company's FORM 10-K as

filed with the U.S. Securities & Exchange Commission for additional information.